



JUBILANT LIFE SCIENCES LIMITED

CIN: L24116UP1978PLC004624

Registered Office: Bhartiagram, Gajraula, District Amroha-244223,
Uttar Pradesh, India, Tel. +91-5924-267200

Email ID: investors@jubl.com, Website: www.jubl.com

POSTAL BALLOT FORM FOR NCLT CONVENED MEETING OF SECURED CREDITORS

[Pursuant to the Companies Act, 2013 read with Rule 9 of the Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]

Serial No. _____

1.	Name(s) of Secured Creditor(s) (in block letters)	
2.	Address of the Secured Creditor(s)	
3.	Value of Debt as on January 31, 2020 (Rs.)	

I / we hereby exercise my / our votes in respect of the resolution to be passed at the NCLT convened Meeting scheduled to be held on Saturday, August 8, 2020 at 2.00 p.m. at Bhartiagram, Gajraula, District Amroha – 244223, Uttar Pradesh, India pursuant to Order dated June 9, 2020, as corrected by Order dated June 15, 2020 of National Company Law Tribunal, Allahabad Bench, passed in Company Application No. 101/ALD/2020, by sending my/our Assent (FOR) or dissent (AGAINST) to the said Resolution by placing a tick mark (✓) at the appropriate box below:

Sr. No.	Brief Description of Resolution	I/ We assent to the resolution (FOR)	I/We dissent to the resolution (AGAINST)
1.	Resolution for approval of the proposed Composite Scheme of Arrangement between HSB Corporate Consultants Private Limited, Jubilant Stock Holding Private Limited, SSB Consultants & Management Services Private Limited, JCPL Life Science Ventures and Holdings Private Limited, JSPL Life Science Services and Holdings Private Limited, Jubilant Life Sciences Limited, and Jubilant LSI Limited and their respective shareholders and creditors		

Date: _____ Place: _____ (Signature of Secured Creditor/ Power of Attorney holder/ Authorised Representative)

Notes:-

- Please read the instructions carefully before filling this Postal Ballot Form.
- The last date for the receipt of Postal Ballot Form by the Scrutinizer is August 7, 2020 (5.00 p.m. IST).

INSTRUCTIONS

1. Pursuant to Order dated June 9, 2020 as corrected by Order dated June 15, 2020 of the National Company Law Tribunal, Allahabad Bench, passed in Company Application No. 101/ALD/2020, approval of Secured Creditors of Jubilant Life Sciences Limited, the Applicant Company No. 6/ "Transferee Company/Demerged Company" is also sought through Postal Ballot Form for the Composite Scheme of Arrangement between HSB Corporate Consultants Private Limited, Jubilant Stock Holding Private Limited, SSB Consultants & Management Services Private Limited, JCPL Life Science Ventures and Holdings Private Limited, JSPL Life Science Services and Holdings Private Limited, Jubilant Life Sciences Limited, and Jubilant LSI Limited and their respective shareholders and creditors, at the NCLT convened meeting scheduled to be held on Saturday, August 8, 2020 at 2.00 p.m. at Bhartiagram, Gajraula, District Amroha- 244223, Uttar Pradesh, India.
2. A Secured Creditor desiring to exercise vote by Postal Ballot should complete this Postal Ballot Form and send it to the Scrutinizer, Shri S. K. Gupta, Practicing Company Secretary in the enclosed postage pre-paid envelope. Postage will be borne and paid by the Company. No other Form or photocopy of the Postal Ballot Form shall be permitted/ accepted.
3. Envelopes containing Postal Ballot Form, if sent by Courier, Registered post, Speed post or delivered in person at the expenses of the Secured Creditor will also be accepted.
4. The Postal Ballot Form should be completed and signed by the Secured Creditor in person. Incomplete, unsigned, improperly or incorrectly tick marked Postal Ballot Form will be rejected. Postal Ballot Form bearing tick marks in both the columns will render the Postal Ballot Form invalid.
5. The consent must be accorded by recording the assent in the column 'FOR' and dissent in the column 'AGAINST' by placing tick mark (✓) in the appropriate column.
6. You are requested to carefully read these instructions and return the Postal Ballot Form duly completed, in the enclosed self-addressed postage pre-paid envelope, so as to reach the Scrutinizer on or before August 7, 2020 (5.00 P.M. IST).
7. Postal Ballot Form received after August 7, 2020 (5.00 P.M. IST) will be strictly treated as if the reply from the Secured Creditor has not been received.
8. Postal Ballot Forms signed in a representative capacity must be accompanied by a requisite certified true copy of the Power of Attorney / Resolution of Board of Directors or any other valid authorization along with attested specimen signature of the duly authorised signatory(ies) who is authorised to vote, failing which the Postal Ballot Form will be treated as invalid.
9. In case a Secured Creditor is desirous of obtaining a Duplicate Postal Ballot Form, he or she may send an e-mail to investors@jubl.com. However, the duly filled in duplicate Postal Ballot Form should reach the Scrutinizer not later than the date and time specified in instruction 6 above.
10. Voting rights shall be reckoned on the value of debt due in the name of the Secured Creditor on the cut-off date i.e. January 31, 2020.
11. The votes of a Secured Creditor shall be considered invalid, inter-alia, on any of the following grounds:
 - a. if the Postal Ballot Form is unsigned, incomplete or incorrectly filled.
 - b. if the Postal Ballot Form is received torn or defaced or mutilated such that it is not possible for Scrutinizer to identify the Secured Creditor or as to whether the vote is for 'Assent' or 'Dissent', or if the signature could not be verified or one or more of the above grounds.
 - c. if the Postal Ballot Form is other than issued by the Company.
12. Secured Creditors are requested not to send any other paper along with the Postal Ballot Form in the enclosed self-addressed postage prepaid envelope and any extraneous paper found in such postage prepaid envelopes would be destroyed by the Scrutinizer.
13. The Postal Ballot Form shall not be exercised by a Proxy.
14. Scrutinizer's decision on the validity of the Postal Ballot Form shall be final. The Scrutinizer will submit his report to the Chairperson after scrutiny of the postal ballots.