

November 10, 2016

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sirs,

Sub: Clarification regarding Issuance of Commercial Papers of Rs. 50 crore

With reference to your mail dated November 9, 2016, seeking clarification regarding issuance of Commercial Papers ('CPs') of Rs. 50 crore, we submit our point-wise reply as under:

Sr.No.	Query	Clarification
1	Whether proposed to be listed? If yes, name of the stock exchange(s);	CPs are not proposed to be listed.
2	Tenure of the instrument - date of allotment and date of maturity	<ul style="list-style-type: none"> • <u>Date of Allotment</u> : November 9, 2016 • <u>Date of Maturity</u>: December 29, 2016 • <u>Tenure of the Instrument</u> : 50 days
3	Coupon/interest offered, schedule of payment of coupon/interest and principal	<ul style="list-style-type: none"> • <u>Rate of Interest</u> : 6.83% per annum • <u>Schedule of payment</u> : Payment on maturity i.e. December 29, 2016
4	Charge/security, if any, created over the assets	Unsecured
5	Special right / interest / privileges attached to the instrument and changes thereof	No Special Rights attached to CPs.
6	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
7	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

This is for your information and records.

Thanking You,

Yours faithfully,
For Jubilant Life Sciences Limited


Rajiv Shah
Company Secretary

A Jubilant Bhartia Company

OUR VALUES



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