



February 1, 2019

**BSE Limited**  
P. J. Towers  
Dalal Street,  
**Mumbai - 400 001**

**The National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E),  
**Mumbai - 400 051**

Dear Sirs,

**Re.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Regarding Jubilant Biosys Limited, a subsidiary company**

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the prescribed particulars in **Annexure-A**.

We request you to take the same on record.

Thanking you,

Yours faithfully,  
For Jubilant Life Sciences Limited

Rajiv Shah  
Company Secretary

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Life Sciences Limited**

1-A, Sector 16-A,  
Noida-201 301, UP, India  
Tel: +91 120 4361000  
Fax: +91 120 4234895-96  
www.jubl.com

Regd Office:  
Bhartiagram, Gajraula  
Distt. Amroha - 244 223,  
UP, India  
CIN : L24116UP1978PLC004624

Sr. No.	Particulars	Details																																																							
1.	Name of the target entity, details in brief such as size, turnover, etc.	Jubilant Biosys Limited ('Biosys'), a subsidiary company.  <u>FY 2017-18:</u> <ul style="list-style-type: none"> <li>• <u>Paid up Share Capital:</u> 18,706.13 Lac</li> <li>• <u>Turnover:</u> 8,431.12 Lac</li> <li>• <u>PAT:</u> (2,593.49) Lac</li> </ul>																																																							
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms' length".	Conversion of 18,66,20,000 12% Optionally Convertible Non-cumulative Redeemable Preference Shares ('OCPS') of Rs. 10 each of Biosys held by the Company at par into 18,66,20,000 Equity Shares of Rs. 10 each aggregating to Rs. 186.62 Crore, pursuant to the terms of issue of OCPS. Hence, it is a Related Party Transaction.  Details of shareholding of Biosys: <table border="1" data-bbox="587 1055 1428 1908"> <thead> <tr> <th>Sr. No.</th> <th>Name of Shareholder</th> <th>No. of Shares</th> <th>Pre Conversion % of Equity shareholding</th> <th>Post Conversion % of Equity shareholding</th> </tr> </thead> <tbody> <tr> <td colspan="5"><b>A. Jubilant Life Sciences Limited</b></td> </tr> <tr> <td>1.</td> <td>Jubilant Life Sciences Limited</td> <td>18,66,20,000</td> <td>---</td> <td>99.76</td> </tr> <tr> <td colspan="5"><b>B. Wholly-owned Subsidiary of the Company</b></td> </tr> <tr> <td>1.</td> <td>Jubilant Biosys Singapore Pte. Ltd.</td> <td>2,95,600</td> <td>66.98</td> <td>0.16</td> </tr> <tr> <td colspan="5"><b>C. Promoter and Promoter Entities</b></td> </tr> <tr> <td>1.</td> <td>Mr. Shyam S. Bhartia</td> <td>28,800</td> <td>6.53</td> <td>0.02</td> </tr> <tr> <td>2.</td> <td>Mr. Hari S. Bhartia</td> <td>28,800</td> <td>6.53</td> <td>0.02</td> </tr> <tr> <td>3.</td> <td>Jubilant Capital Private Limited</td> <td>10,000</td> <td>2.27</td> <td>0.01</td> </tr> <tr> <td>4.</td> <td>Jubilant Enpro Private Limited</td> <td>78,000</td> <td>17.67</td> <td>0.04</td> </tr> <tr> <td>5.</td> <td>Jubilant Stock Holding Private Limited</td> <td>01</td> <td>0.00</td> <td>0.00</td> </tr> </tbody> </table>	Sr. No.	Name of Shareholder	No. of Shares	Pre Conversion % of Equity shareholding	Post Conversion % of Equity shareholding	<b>A. Jubilant Life Sciences Limited</b>					1.	Jubilant Life Sciences Limited	18,66,20,000	---	99.76	<b>B. Wholly-owned Subsidiary of the Company</b>					1.	Jubilant Biosys Singapore Pte. Ltd.	2,95,600	66.98	0.16	<b>C. Promoter and Promoter Entities</b>					1.	Mr. Shyam S. Bhartia	28,800	6.53	0.02	2.	Mr. Hari S. Bhartia	28,800	6.53	0.02	3.	Jubilant Capital Private Limited	10,000	2.27	0.01	4.	Jubilant Enpro Private Limited	78,000	17.67	0.04	5.	Jubilant Stock Holding Private Limited	01	0.00	0.00
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Sr. No.	Particulars	Details															
		<table border="1"> <thead> <tr> <th colspan="5">D. Others</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Mr. Takesh Mathur</td> <td>99</td> <td>0.02</td> <td>0.00</td> </tr> <tr> <td colspan="2"><b>Total</b></td> <td><b>18,70,61,300</b></td> <td><b>100.00</b></td> <td><b>100.00</b></td> </tr> </tbody> </table>	D. Others					1.	Mr. Takesh Mathur	99	0.02	0.00	<b>Total</b>		<b>18,70,61,300</b>	<b>100.00</b>	<b>100.00</b>
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1.	Mr. Takesh Mathur	99	0.02	0.00													
<b>Total</b>		<b>18,70,61,300</b>	<b>100.00</b>	<b>100.00</b>													
3.	Industry to which the entity being acquired belongs	Biosys is engaged in providing Drug Discovery Services to global pharmaceutical and biotech companies.															
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>Conversion of 18,66,20,000 12% OCPS of Rs. 10 each of Biosys into 18,66,20,000 Equity Shares of Rs. 10 each at par, pursuant to the terms of issue of OCPS.</p> <p>Post conversion, the Company holds 99.92% of equity shareholding (including through its subsidiary) in Biosys.</p>															
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable															
6.	Indicative time period for completion of the acquisition	One month															
7.	Nature of consideration - whether cash consideration or share swap and details of the same	Not Applicable															

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8.	Cost of acquisition or the price at which the shares are acquired	18,66,20,000 OCPS of Rs. 10 each of Biosys have been converted into 18,66,20,000 Equity Shares of Rs. 10 each at par.
9.	Percentage of shareholding/ control acquired and/ or number of shares acquired	Post conversion of OCPS into Equity Shares, the Company holds (including through its subsidiary) 18,69,15,600 Equity Shares of Rs. 10 each i.e. 99.92% Equity Share Capital of Biosys.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>The relevant details of Biosys are given below:</p> <ul style="list-style-type: none"> <li>• <u>Products/ line of business:</u> Drug Discovery Services</li> <li>• <u>Date of incorporation:</u> February 10, 1998</li> <li>• <u>Turnover of last three years:</u> 2015-16: 5,801.45 Lac 2016-17: 8,844.36 Lac 2017-18: 8,431.12 Lac</li> </ul> <p><u>Country in which Biosys has presence:</u> India</p> <ul style="list-style-type: none"> <li>• <u>Any other significant information:</u> Not Applicable.</li> </ul>

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